

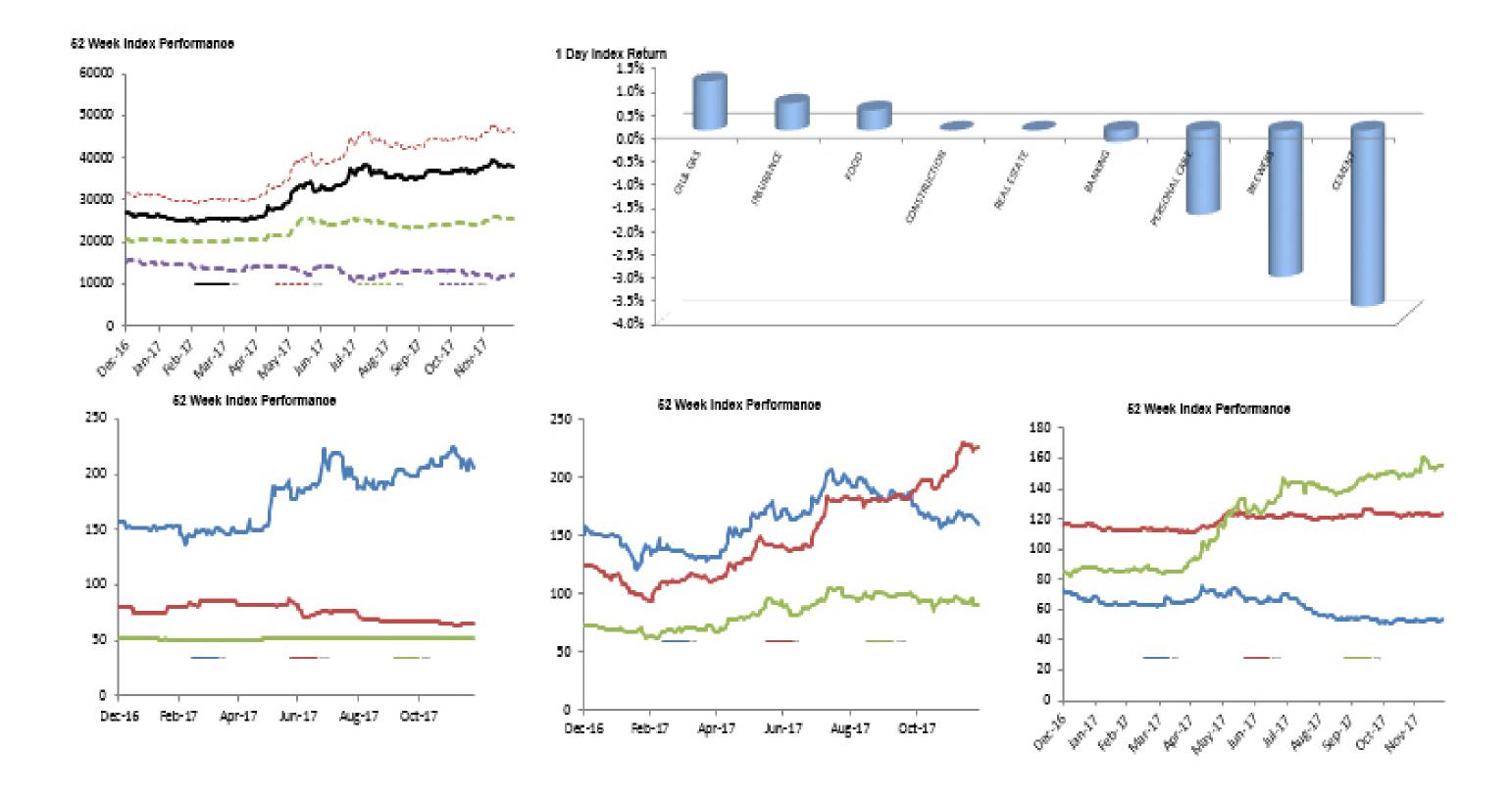
**27 December 2017** 



**Equities at a Glance** 

NSE All Share						
	Today's Close	1 Day Change	1 Week Change/Level	QTD Change/Level	YTD Change/Level	52 Week Change/Level
NSEAS Index	37,889.57	-1.64%	-0.12%	6.91%	40.99%	41.97%
Market Cap (N billions)	13,483.63	-1.64%	-0.12%	10.37%	45.82%	46.84%
<b>Volume Traded (millions)</b>	434.63	112.55%	1,066.19	23,070.86	79,948.39	80,273.60
Value Traded (N millions)	2,131.88	39.30%	5,167.51	267,435.26	894,995.12	897,516.51
NGN/USD	360.70	-0.03%	-0.06%	0.35%	-1.80%	-1.80%
NSEASI (\$)	105.04	-1.61%	-0.06%	6.54%	43.52%	44.52%
Market Cap (\$ millions)	37,381.84	-1.61%	-0.06%	9.98%	48.44%	49.47%

Index Performance									
								52 Wk	
	1 Day	1 Wk	3 Month	6 Month			52 Wk	Volatility	52 Wk Max
ARM Sector Indices	Return	Return	Return	Return	QTD Return	YTD Return	Return	(SD)	Drawdown
BANKING	-0.25%	0.84%	11.75%	24.90%	10.00%	82.53%	84.86%	1.25%	-3.44%
BREWERS	-3.12%	-3.74%	-12.53%	-2.34%	-12.19%	1.33%	5.25%	1.75%	-5.71%
CEMENT	-3.76%	0.55%	8.03%	15.43%	6.51%	30.72%	30.77%	1.98%	-6.46%
PERSONAL CARE	-1.80%	-6.11%	-11.34%	-3.78%	-11.77%	24.45%	25.04%	1.85%	-6.28%
CONSTRUCTION	0.00%	0.00%	-2.89%	-23.26%	-2.89%	-19.17%	-19.17%	1.20%	-3.61%
FOOD	0.43%	-0.91%	25.51%	61.31%	24.99%	81.61%	81.83%	1.42%	-3.81%
INSURANCE	0.58%	0.25%	0.24%	1.75%	0.61%	5.71%	7.21%	0.49%	-1.49%
OIL& GAS	1.04%	-0.19%	-2.46%	-20.69%	-2.66%	-26.42%	-30.46%	1.34%	-4.39%
REAL ESTATE	0.00%	0.00%	-0.49%	-0.57%	-0.14%	0.14%	0.77%	0.21%	-0.73%
ARM Capitalisation Indices									
Large Cap (Top 10%)	-1.88%	-0.27%	8.28%	20.41%	7.13%	44.78%	45.85%	1.09%	-3.16%
Mid Cap (Mid 30%)	0.03%	0.60%	9.50%	4.39%	9.30%	26.21%	26.73%	0.63%	-1.89%
Small Cap (Bottom 60%)	5.63%	6.15%	-6.73%	-9.72%	-6.53%	-20.57%	-19.89%	1.92%	-9.34%



Coverage Performance																
				1 day	1 week	3 month	6 month	52 wk								
		Market Cap. (N'mln)	Closing Price	Return	Return	Return	Return	Return	QTD Return	YTD Return	QTD High	QTD Low	YTD High	YTD Low	52 Wk High	52 Wk Low
BANKING																
Access Bank	31-Dec	302,875.87	10.47	-0.29%	4.49%	10.21%	18.17%	75.38%	8.72%	78.36%	11.55	9.50	11.55	5.81	11.55	5.78
Diamond Bank	31-Dec	34,508.98	1.49	-0.67%	1.36%	34.23%	31.86%	67.42%	35.45%	69.32%	1.53	1.00	1.53	0.78	1.53	0.78
FBN Holdings	31-Dec	321,621.82	8.96	-0.44%	1.24%	63.80%	52.12%	156.00%	58.87%	167.46%	9.29	5.61	9.29	2.96	9.29	2.96
FCMB	31-Dec	26,931.69	1.36	0.74%	4.62%	25.93%	14.29%	25.93%	27.10%	23.64%	1.36	1.03	1.42	0.93	1.42	0.93
Guaranty Trust Bank	31-Dec	1,191,962.76	40.50	0.00%	0.00%	3.32%	17.39%	73.15%	1.25%	63.97%	43.10	39.80	43.10	22.90	43.10	22.90
StanbicIBTC HOLDCO	31-Dec	415,000.00	41.50	0.00%	0.00%	4.40%	35.62%	165.01%	5.06%	176.67%	44.30	40.00	44.30	15.00	44.30	15.00
United Bank For Africa	31-Dec	337,069.78	10.22	-0.78%	-0.20%	20.09%	22.84%	122.17%	18.29%	127.11%	11.00	8.79	11.00	4.45	11.00	4.45
Union Bank	31-Dec	126,849.19	7.49	-0.13%	0.40%	30.26%	28.03%	45.16%	30.03%	36.18%	8.00	5.75	8.00	4.67	8.00	4.67
Wema Bank	31-Dec	19,744.19	0.50	0.00%	0.00%	0.00%	-12.28%	0.00%	0.00%	-7.41%	0.50	0.50	0.67	0.50	0.67	0.50
Zenith Bank	31-Dec	800,610.59	25.50	0.00%	0.20%	13.28%	25.43%	73.59%	8.97%	72.88%	27.50	23.68	27.50	13.30	27.50	13.30
Ecobank	31-Dec	271,195.97	17.00	-2.80%	3.03%	-5.56%	28.11%	64.41%	-2.86%	65.37%	18.39	16.46	18.39	7.10	18.39	7.10
Skye Bank	31-Dec	6,940.15	0.50	0.00%	0.00%	-5.66%	-25.37%	0.00%	-5.66%	0.00%	0.53	0.50	0.81	0.50	0.81	0.50
Fidelity Bank	31-Dec	72,147.24	2.49	4.62%	8.26%	90.08%	107.50%	192.94%	85.82%	196.43%	2.49	1.33	2.49	0.77	2.49	0.77
Sterling Bank	31-Dec	28,502.51	0.99	-1.00%	-1.00%	-2.94%	-1.98%	22.22%	-5.71%	30.26%	1.13	0.98	1.16	0.67	1.16	0.67
BREWERIES																
Guinness	30-Jun	210,276.75	96.00	0.00%	0.00%	41.56%	95.30%	74.55%	46.97%	68.14%	102.02	92.64	102.02	60.00	102.02	60.00
Nigerian Breweries	31-Dec	1,062,816.68	134.04	-4.26%	-5.64%	-19.01%	-11.76%	-5.63%	-18.76%	-9.43%	170.00	130.00	193.00	112.82	193.00	112.82
International Breweries	31-Mar	176,176.43	54.00	0.00%	4.25%	50.00%	85.44%	191.89%	45.95%	191.89%	60.00	37.00	60.00	15.00	60.00	15.00
CEMENT & CONSTRUCTION																
Ashaka Cement	31-Dec	38,249.86	17.08	0.00%	0.00%	0.00%	0.00%	49.17%	0.00%	42.10%	17.08	17.08	17.08	9.03	17.08	9.03
Dangote Cement	31-Dec	3,927,836.96	230.50	-3.96%	0.66%	9.76%	17.84%	32.47%	8.22%	32.48%	251.00	210.00	251.00	149.26	251.00	149.26
C.C.N.N.	31-Dec	11,938.44	9.50	0.00%	0.00%	7.95%	-6.95%	90.00%	13.64%	90.00%	10.18	8.06	11.27	4.13	11.27	4.13
W.A Portland Cement	31-Dec	235,671.57	43.00	-1.10%	-1.10%	-13.62%	-11.52%	5.01%	-15.15%	5.01%	57.31	43.00	63.00	34.50	63.00	34.50
Julius Berger	31-Dec	36,960.00	28.00	0.00%	0.00%	-4.53%	-32.56%	-27.42%	-4.53%	-27.42%	29.33	27.00	43.84	27.00	43.84	27.00
UACN Property DevCo	31-Dec	3,671.25	2.67	0.00%	0.00%	-6.32%	-7.29%	11.72%	-1.84%	1.91%	2.97	2.58	3.15	1.63	3.15	1.63
<b>CONSUMER &amp; PERSONAL CAR</b>	E															
PZ Cussons	31-May	81,871.24	20.62	-3.55%	-3.55%	-17.52%	-1.34%	44.70%	-20.69%	42.21%	24.79	20.40	27.30	11.04	27.30	11.04
Unilever	31-Dec	152,164.18	40.22	-1.13%	-8.36%	-9.19%	-6.44%	14.91%	-7.77%	14.91%	44.40	36.10	46.00	27.81	46.00	27.81
Glaxo Smithkline	31-Dec	25,842.89	21.61	0.00%	0.00%	-1.77%	5.67%	37.21%	-1.77%	37.21%	25.55	21.00	25.55	14.00	25.55	14.00
FOOD & BEVERAGES																
7-up Bottling	31-Mar	65,321.00	101.97	0.00%	0.00%	13.27%	13.30%	-20.95%	13.27%	-20.95%	101.97	86.00	129.00	76.01	129.00	76.01
Cadbury	31-Dec	29,581.68	15.75	9.91%	21.15%	43.18%	20.23%	45.43%	43.31%	53.06%	16.35	10.00	16.35	7.41	16.35	7.41
Dangote Flour	30-Sep	59,250.00	11.85	-1.33%	-0.75%	85.16%	145.85%	185.54%	85.74%	178.82%	12.59	6.34	12.59	3.58	12.59	3.58
Dangote Sugar	31-Dec	241,800.00	20.15	2.60%	-1.80%	47.62%	123.15%	229.79%	47.08%	229.79%	21.95	13.47	21.95	5.71	21.95	5.71
Flour Mills	31-Mar	74,423.37	28.36	0.00%	0.00%	6.82%	2.24%	53.38%	6.82%	53.38%	35.47	26.55	35.47	17.20	35.47	17.20
Nestle	31-Dec	1,169,167.97	1,475.00	0.00%	-1.34%	21.89%	63.89%	82.10%	20.89%	82.10%	1,495.00	1,200.00	1,495.00	570.00	1,495.00	570.00
Honeywell	31-Mar	17,367.13	2.19	1.86%	1.86%	9.50%	17.74%	69.77%	8.42%	68.46%	2.20	1.85	2.28	0.92	2.28	0.92
UACN	31-Dec	31,329.30	16.31	-2.45%	-2.45%	8.73%	-6.37%	-0.61%	8.73%	-2.97%	19.10	15.00	19.10	12.02	19.10	12.02
	31-060	31,327.30	10.51	-2.4370	-2.4370	0.7570	-0.37 /0	-0.0170	0.7370	-2.77 /0	17.10	13.00	17.10	12.02	17.10	12.02
OIL& GAS																
Forte Oil	31-Dec	56,631.88	43.48	0.00%	0.00%	-12.87%	-13.11%	-58.03%	-12.87%	-48.50%	50.00	38.29	84.22	38.29	93.54	38.29
Conoil Plc	31-Dec	19,430.66	28.00	0.00%	0.00%	1.63%	-37.16%	-25.29%	1.63%	-25.29%	28.00	27.55	44.56	27.55	44.56	27.55
Mobil Oil	31-Dec	64,297.74	178.31	4.89%	4.89%	6.14%	-28.10%	-38.93%	4.89%	-36.09%	178.31	152.21	360.00	152.21	360.00	152.21
Oando	31-Dec	72,087.37	5.99	0.00%	0.00%	1.53%	-17.27%	30.50%	1.01%	27.45%	6.05	5.73	9.57	4.30	9.57	4.30
MRS Oil	31-Dec	6,974.53	27.46	0.00%	0.00%	-18.42%	-29.64%	-36.49%	-14.13%	-36.49%	31.98	27.46	43.24	27.46	43.24	27.46
Total	31-Dec	74,355.28	219.00	0.00%	-4.78%	-5.19%	-19.49%	-23.73%	-5.19%	-26.76%	253.00	219.00	305.00	216.80	305.00	216.80
Eterna Oil	31-Dec	5,673.03	4.35	2.84%	2.84%	25.72%	22.54%	43.09%	25.72%	40.32%	4.40	3.32	4.40	2.97	4.40	2.97
SEPLAT	31-Dec	329,994.27	596.40	0.00%	5.18%	32.53%	29.65%	60.97%	32.50%	56.95%	596.40	450.00	596.40	345.80	596.40	345.80
INSURANCE																
AllCO Insurance	31-Dec	4,664.11	0.53	0.00%	1.92%	-3.64%	-8.62%	-10.17%	-3.64%	-15.87%	0.59	0.51	0.64	0.51	0.64	0.51
Continental Re	31-Dec	14,458.84	1.40	3.70%	0.00%	-6.67%	10.24%	40.00%	-6.67%	41.41%	1.50	1.31	1.57	0.96	1.57	0.96
Custodian & Allied	31-Dec	21,880.53	3.72	0.00%	-5.34%	1.92%	6.29%	-0.53%	3.33%	-4.37%	4.00	3.50	4.00	3.00	4.00	3.00
Mansard	31-Dec	21,210.00	2.02	0.50%	0.50%	1.00%	-7.76%	23.93%	1.00%	20.96%	2.60	1.93	2.62	1.45	2.62	1.45
Prestige Assurance	31-Dec	2,759.15	0.50	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.50	0.50	0.52	0.50	0.52	0.50
AGRICULTURE																
Okomu Oil	31-Dec	64,570.17	67.69	-5.00%	-5.00%	7.09%	9.96%	71.28%	7.09%	68.51%	75.00	63.21	80.03	40.17	80.03	40.17
Presco	31-Dec	68,500.00	68.50	-4.86%	-4.86%	16.10%	-6.16%	71.25%	16.10%	70.82%	72.00	59.00	76.95	40.10	76.95	40.00
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Stocks	Closing Price	1 Day Return	Stocks	Closing Price	1 Wk Return	Stocks	Closing Price	QTD Return	Stocks	Closing Price	YTD Return	Stocks	Closing Price	52 Wk Return
CADBURY NIGERIA PLC.	15.75	9.91%	CADBURY NIGERIA PLC.	15.75	21.15%	FIDELITY BANK PLC	2.49	85.82%	DANGOTE SUGAR REFINERY PLC	20.15	229.79%	DANGOTE SUGAR REFINERY PLC	20.15	229.79%
MOBIL OIL NIG PLC.	178.31	4.89%	LINKAGE ASSURANCE PLC	0.69	9.52%	FBNH	8.96	58.87%	INTERNATIONAL BREWERIES PLC.	54.00	191.89%	FIDELITY BANK PLC	2.49	192.94%
FIDELITY BANK PLC	2.49	4.62%	FIDELITY BANK PLC	2.49	8.26%	NATIONAL SALT CO. NIG. PLC	18.34	52.58%	FIDSON HEALTHCARE PLC	3.71	189.84%	INTERNATIONAL BREWERIES PLC.	54.00	191.89%
LAW UNION AND ROCK INS. PLC.	0.74	4.23%	LIVESTOCK FEEDS PLC.	0.87	6.10%	DANGOTE SUGAR REFINERY PLC	20.15	47.08%	MAY & BAKER NIGERIA PLC.	2.64	180.85%	DANGOTE FLOUR MILLS PLC	11.85	185.54%
N.E.M INSURANCE CO (NIG) PLC.	1.56	4.00%	SEPLAT PETROLEUM DEVELOPMENT COMPANY LTD	596.40	5.18%	GUINNESS NIG PLC	96.00	46.97%	DANGOTE FLOUR MILLS PLC	11.85	178.82%	MAY & BAKER NIGERIA PLC.	2.64	180.85%
CONTINENTAL REINSURANCE PLC	1.40	3.70%	BERGER PAINTS PLC	8.49	4.94%	INTERNATIONAL BREWERIES PLC.	54.00	45.95%	StanbicIBTC Holdco PLC	41.50	176.67%	C & I LEASING PLC.	1.32	164.00%
ETERNA PLC.	4.35	2.84%	RED STAR EXPRESS PLC	5.12	4.92%	CADBURY NIGERIA PLC.	15.75	43.31%	FBNH	8.96	167.46%	FBNH	8.96	156.00%
DANGOTE SUGAR REFINERY PLC	20.15	2.60%	MOBIL OIL NIG PLC.	178.31	4.89%	DIAMOND BANK PLC	1.49	35.45%	C & I LEASING PLC.	1.32	164.00%	NATIONAL SALT CO. NIG. PLC	18.34	123.93%
HONEYWELL FLOUR MILL PLC	2.19	1.86%	FIRST CITY MONUMENT BANK PLC.	1.36	4.62%	N.E.M INSURANCE CO (NIG) PLC.	1.56	34.48%	U B A PLC	10.22	127.11%	U B A PLC	10.22	122.17%
AFRICA PRUDENTIAL	4.18	0.97%	ACCESS BANK PLC.	10.47	4.49%	SEPLAT PETROLEUM DEVELOPMENT COMPANY LTD	596.40	32.50%	NATIONAL SALT CO. NIG. PLC	18.34	115.76%	CEMENT CO. OF NORTH.NIG. PLC	9.50	90.00%

Top 10 Losers	
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Stocks	Closing Price	1 Day Return	Stocks	Closing Price	1 Wk Return	Stocks	Closing Price	QTD Return	Stocks	Closing Price	YTD Return	Stocks	Closing Price	52 Wk Return
LIVESTOCK FEEDS PLC.	0.87	-2.25%	MAY & BAKER NIGERIA PLC.	2.64	-3.65%	MRS OIL NIGERIA PLC.	27.46	-14.13%	NCR (NIGERIA) PLC.	6.30	-26.14%	CONOIL PLC	28.00	-25.29%
U A C N PLC.	16.31	-2.45%	NPF MICROFINANCE BANK PLC	1.25	-3.85%	UNITY BANK PLC	0.51	-15.00%	TOTAL NIGERIA PLC.	219.00	-26.76%	NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	0.75	-25.64%
ECOBANK TRANSNATIONAL INCORPORATED	17.00	-2.80%	CHAMPION BREW. PLC.	2.00	-4.76%	LAFARGE WAPCO PLC.	43.00	-15.15%	A.G. LEVENTIS NIGERIA PLC.	0.70	-27.08%	NCR (NIGERIA) PLC.	6.30	-26.14%
P Z CUSSONS NIGERIA PLC.	20.62	-3.55%	TOTAL NIGERIA PLC.	219.00	-4.78%	CHAMPION BREW. PLC.	2.00	-16.32%	JULIUS BERGER NIG. PLC.	28.00	-27.42%	JULIUS BERGER NIG. PLC.	28.00	-27.42%
DANGOTE CEMENT PLC	230.50	-3.96%	PRESCO PLC	68.50	-4.86%	NIGERIAN BREW. PLC.	134.04	-18.76%	MCNICHOLS PLC	1.20	-28.95%	MCNICHOLS PLC	1.20	-28.95%
NIGERIAN AVIATION HANDLING COMPANY PLC	3.90	-4.18%	OKOMU OIL PALM PLC.	67.69	-5.00%	C & I LEASING PLC.	1.32	-19.02%	MOBIL OIL NIG PLC.	178.31	-36.09%	MRS OIL NIGERIA PLC.	27.46	-36.49%
NIGERIAN BREW. PLC.	134.04	-4.26%	UNIVERSITY PRESS PLC.	2.28	-5.00%	MORISON INDUSTRIES PLC.	0.53	-19.70%	MRS OIL NIGERIA PLC.	27.46	-36.49%	MOBIL OIL NIG PLC.	178.31	-38.93%
MCNICHOLS PLC	1.20	-4.76%	CUSTODIAN AND ALLIED INSURANCE PLC	3.72	-5.34%	CUTIX PLC.	2.00	-20.00%	UNIVERSITY PRESS PLC.	2.28	-46.23%	UNIVERSITY PRESS PLC.	2.28	-43.84%
PRESCO PLC	68.50	-4.86%	NIGERIAN BREW. PLC.	134.04	-5.64%	LAW UNION AND ROCK INS. PLC.	0.74	-20.43%	FORTE OIL PLC.	43.48	-48.50%	FORTE OIL PLC.	43.48	-58.03%
OKOMU OIL PALM PLC.	67.69	-5.00%	UNILEVER NIGERIA PLC.	40.22	-8.36%	P Z CUSSONS NIGERIA PLC.	20.62	-20.69%	MORISON INDUSTRIES PLC.	0.53	-67.88%	MORISON INDUSTRIES PLC.	0.53	-67.88%

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